

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	)	
	)	<b>Chapter 11</b>
	)	
<b>COMPUTE NORTH HOLDINGS, INC., et al.,<sup>1</sup></b>	)	<b>Case No. 22-90273 (MI)</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	

**UNITED STATES TRUSTEE’S WITNESS AND EXHIBIT LIST  
FOR DECEMBER 16, 2022 HEARING**

Kevin M. Epstein, the United States Trustee for Region 7 (the “U.S. Trustee”) files this Witness and Exhibit List for the hearing scheduled for December 16, 2022 at 1:30 p.m., Central Time (or as such hearing may be continued or rescheduled, the “Hearing”).

**WITNESSES**

The U.S. Trustee may examine:

1. Any witnesses called or designated by Compute North Holdings, Inc., and its debtor affiliates (collectively, the “Debtors”) or any other party; and
2. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

**EXHIBITS**

The U.S. Trustee may offer into evidence any one or more of the following exhibits at the Hearing:

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1	Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 576].				
2	Disclosure Statement for the Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates [Docket No. 577].				
	All exhibits presented or designated by any other parties for the hearing				
	All rebuttal exhibits				

The U.S. Trustee reserves the right to supplement or amend this Witness and Exhibit List at any time prior to the Hearing.

Date: December 14, 2022

Respectfully submitted,

KEVIN M. EPSTEIN  
UNITED STATES TRUSTEE

By: /s/Jayson B. Ruff  
Jayson B. Ruff  
Trial Attorney  
Michigan Bar No. P69893  
515 Rusk, Ste. 3516  
Houston, TX 77002  
Telephone: (713)718-4662  
Facsimile: (713)718-4670

**CERTIFICATE OF SERVICE**

I hereby certify that on December 14, 2022, I caused a true and correct copy of the foregoing **UNITED STATES TRUSTEE'S WITNESS AND EXHIBIT LIST FOR DECEMBER 16, 2022 HEARING** to be served upon all parties receiving electronic notice via ECF.

/s/ Jayson B. Ruff  
Jayson B. Ruff